

## MACROCAPITALES

### PERU

Organization: Investor

Category: Research in Sustainability

#### General Information

Macrocapitales SAFI S.A. is a private equity firm specializing in growth capital investments. The firm seeks to invest in medium-size companies based in Peru, operating in sectors such as healthcare, education, agribusiness, energy, commerce and in sectors related to construction and massive consumption goods. Macrocapitales SAFI S.A. was founded in 2010 and is based in Lima, Peru.

## Overall Sustainability Research Performance

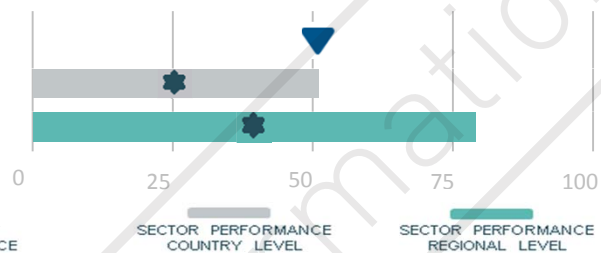
COMPANY GLOBAL SCORE AND PERFORMANCE

51

60-100 / 100 Advanced  
50-59 / 100 Robust  
30-49 / 100 Limited  
0-29 / 100 Weak

SECTOR AVERAGE PERFORMANCE

COMPANY PERFORMANCE



#### Key Issues

Financial companies involved in investment or asset management activities have the duty to act in the best long-term interests of their beneficiaries. The adoption of a responsible investment strategy, considering ESG aspects in investment decisions can be a critical factor to fulfil this fiduciary duty. At the same time, the integration of ESG aspects in the governance and control systems of the financial companies themselves can result in a better understanding and monitoring of ESG risks inherent to the company investment strategy and investee companies.

#### Company Performance

Macrocapitales' performance in Research in Sustainability is robust.

Macrocapitales states it provides a dedicated training to analysts based on the business sector of the investee company and conducts ESG risk assessment of companies to monitor their performance and before taking investment decisions. However, no information is provided on eventual voting policies or engagement strategies with companies and social issues do not appear to be covered in the risk analysis.