

LARRAINVIAL SAFI

PERU

Organization: Investor

Category: Responsible Investment

General Information

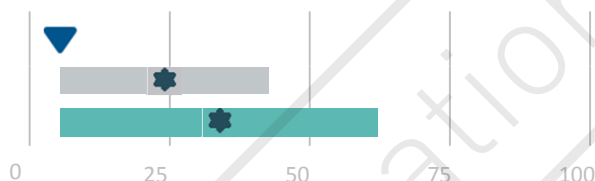
LarrainVial SA SAFI (Larrainvial) operates as the investment arm of LarrainVial Group in Peru and has a wide range of mutual funds and investment funds distributed among retail and institutional investors. The company manages over than USD700 mm in assets. Larrainvial was founded in 2006 and is based in Lima, Peru.

Overall Responsible Investment Performance

COMPANY GLOBAL SCORE AND PERFORMANCE

5

60-100 / 100 Advanced
50-59 / 100 Robust
30-49 / 100 Limited
0-29 / 100 Weak



Integration of ESG in Corporate Governance
Weak

Overall Score
Weak

Integration of ESG aspects in investments activities

Leadership
Weak

Implementation
Weak

Results
Weak



Key Issues

Financial companies involved in investment or asset management activities have the duty to act in the best long-term interests of their beneficiaries. The adoption of a responsible investment strategy, considering ESG aspects in investment decisions can be a critical factor to fulfil this fiduciary duty. At the same time, the integration of ESG aspects in the governance and control systems of the financial companies themselves can result in a better understanding and monitoring of ESG risks inherent to the company investment strategy and investee companies.

Company Performance

Due to the lack of reporting, Larrainvial SAFI's performance in Responsible Investment is weak.

- Information on how ESG aspects are integrated in its corporate governance structure is not disclosed.
- Furthermore, Larrainvial does not disclose an investment policy covering ESG aspects, nor does it report on investment strategies that may take into account ESG considerations.
- As such, there is no information on how the assessment of investee companies' ESG performance may be integrated by Larrainvial in its investment decision making process.