

## FONDOS SURA

### PERU

Organization: Investor

Category: Research in Sustainability

#### General Information

Fondos SURA SAF S.A.C. (Fondos Sura) operates mutual funds portfolios, which are invested in the local and international market through debt and capital instruments. The company is a subsidiary of Grupo Sura. Fondos Sura was founded in 2005 and is based in Lima, Peru.

## Overall Sustainability Research Performance

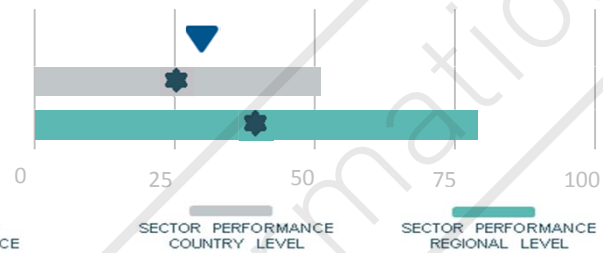
COMPANY GLOBAL SCORE AND PERFORMANCE

30

60-100 / 100 Advanced  
50-59 / 100 Robust  
30-49 / 100 Limited  
0-29 / 100 Weak

SECTOR AVERAGE PERFORMANCE

COMPANY PERFORMANCE



#### Key Issues

Financial companies involved in investment or asset management activities have the duty to act in the best long-term interests of their beneficiaries. The adoption of a responsible investment strategy, considering ESG aspects in investment decisions can be a critical factor to fulfil this fiduciary duty. At the same time, the integration of ESG aspects in the governance and control systems of the financial companies themselves can result in a better understanding and monitoring of ESG risks inherent to the company investment strategy and investee companies.

#### Company Performance

Fondos Sura's performance in Research in Sustainability is limited.

The Company conducts exclusionary screening, not investing in sectors or activities stipulated in the Responsible Investment Policy and ethical principles upheld by Grupo Sura and also manage procedures in investment decision. However it does not disclose if the company use more ESG strategies such as positive screening or company engagement for instance.