

## SURA AFORE

### MEXICO

Organization: Investor

Category: Responsible Investment

### General Information

Afore Sura, S.A. de C.V. (Afore Sura) operates as a pension fund manager and provides savings and investments alternatives to more than 6,000 customers through 60 service modules. The company is part of Grupo Sura and manages over than MEX 200 mm (about USD 10.7 mm) in assets. Afore Sura was founded in 1996 and is based in Mexico City, Mexico.

## Overall Responsible Investment Performance

### COMPANY GLOBAL SCORE AND PERFORMANCE

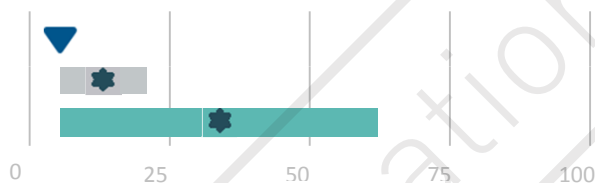
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60-100 / 100 Advanced

50-59 / 100 Robust

30-49 / 100 Limited

0-29 / 100 Weak



Integration of ESG in Corporate Governance  
**Weak**

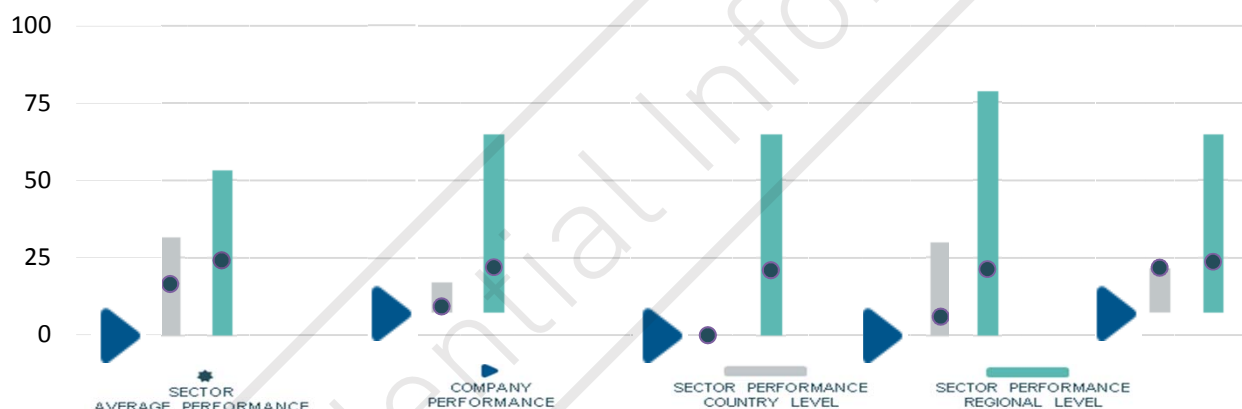
Overall Score  
**Weak**

Integration of ESG aspects in investments activities

Leadership  
**Weak**

Implementation  
**Weak**

Results  
**Weak**



### Key Issues

Financial companies involved in investment or asset management activities have the duty to act in the best long-term interests of their beneficiaries. The adoption of a responsible investment strategy, considering ESG aspects in investment decisions can be a critical factor to fulfil this fiduciary duty. At the same time, the integration of ESG aspects in the governance and control systems of the financial companies themselves can result in a better understanding and monitoring of ESG risks inherent to the company investment strategy and investee companies.

### Company Performance

Due to the lack of reporting, Sura Afore's performance in Responsible Investment is weak.

- Information on how ESG aspects are integrated in its corporate governance structure is not disclosed.
- Furthermore, Sura does not disclose an investment policy covering ESG aspects, nor does it report on investment strategies that may take into account ESG considerations.
- As such, there is no information on how the assessment of investee companies' ESG performance may be integrated by Sura in its investment decision making process.