

MONEX OPERADORA DE FONDOS

MEXICO

Organization: Investor

Category: Responsible Investment

General Information

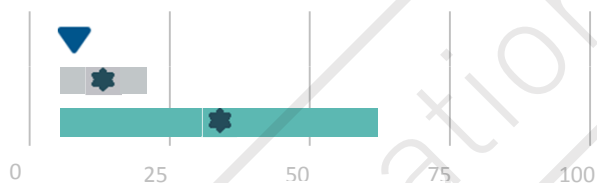
Monex Operadora de Fondos, S.A. de C.V., (Monex Operadora de Fondos) is a subsidiary of Grupo Financiero Monex and operates as an investment fund manager. The company's main activity is the management and operation of the assets of Monex's Investment Companies. Monex Operadora de Fondos was founded in 2001 and is based in Mexico.

Overall Responsible Investment Performance

COMPANY GLOBAL SCORE AND PERFORMANCE

8

60-100 / 100 Advanced
50-59 / 100 Robust
30-49 / 100 Limited
0-29 / 100 Weak



Integration of ESG in Corporate Governance
Weak

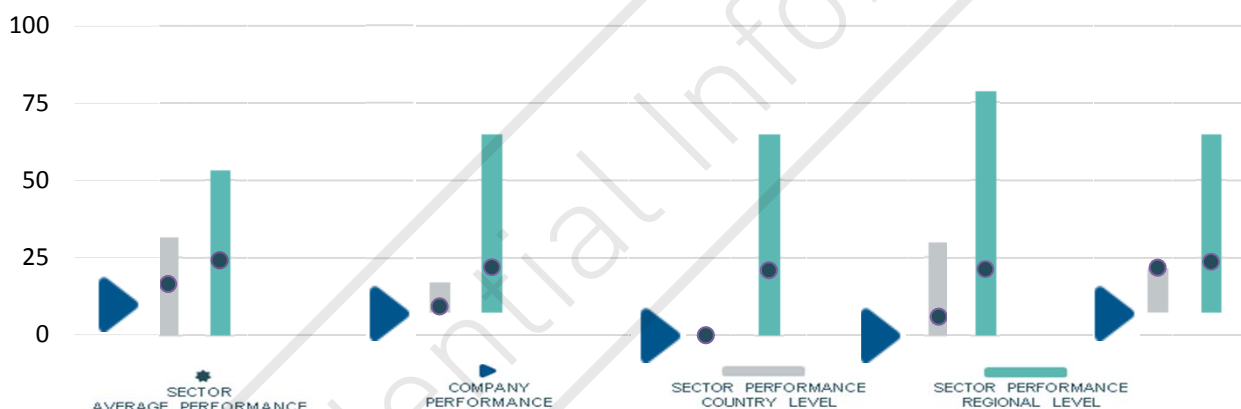
Overall Score
Weak

Integration of ESG aspects in investments activities

Leadership
Weak

Implementation
Weak

Results
Weak



Key Issues

Financial companies involved in investment or asset management activities have the duty to act in the best long-term interests of their beneficiaries. The adoption of a responsible investment strategy, considering ESG aspects in investment decisions can be a critical factor to fulfil this fiduciary duty. At the same time, the integration of ESG aspects in the governance and control systems of the financial companies themselves can result in a better understanding and monitoring of ESG risks inherent to the company investment strategy and investee companies.

Company Performance

Due to the lack of reporting, Monex Operadora de Fondos' performance in Responsible Investment is weak.

- Information on how ESG aspects are integrated in its corporate governance structure is not disclosed.
- Furthermore, Monex does not disclose an investment policy covering ESG aspects, nor does it report on investment strategies that may take into account ESG considerations.
- As such, there is no information on how the assessment of investee companies' ESG performance may be integrated by Monex in its investment decision making process.