

MONEX OPERADORA DE FONDOS

MEXICO

Organization: Investor

Category: Research in Sustainability

General Information

Monex Operadora de Fondos, S.A. de C.V., (Monex Operadora de Fondos) is a subsidiary of Grupo Financiero Monex and operates as an investment fund manager. The company's main activity is the management and operation of the assets of Monex's Investment Companies. Monex Operadora de Fondos was founded in 2001 and is based in Mexico.

Overall Sustainability Research Performance

COMPANY GLOBAL SCORE AND PERFORMANCE

0

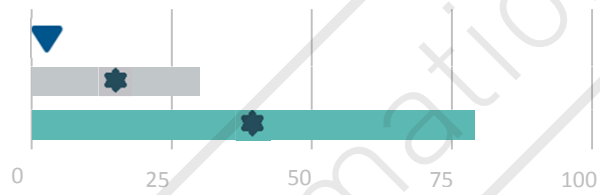
60-100 / 100 Advanced
50-59 / 100 Robust
30-49 / 100 Limited
0-29 / 100 Weak

SECTOR AVERAGE PERFORMANCE

COMPANY PERFORMANCE

SECTOR PERFORMANCE COUNTRY LEVEL

SECTOR PERFORMANCE REGIONAL LEVEL



Key Issues

Financial companies involved in investment or asset management activities have the duty to act in the best long-term interests of their beneficiaries. The adoption of a responsible investment strategy, considering ESG aspects in investment decisions can be a critical factor to fulfil this fiduciary duty. At the same time, the integration of ESG aspects in the governance and control systems of the financial companies themselves can result in a better understanding and monitoring of ESG risks inherent to the company investment strategy and investee companies.

Company Performance

Due to the lack of reporting, Monex Operadora de Fondos' performance in Research in Sustainability is weak.

Monex Operadora de Fondos does not disclose information on how the assessment of investee companies' ESG performance may be integrated in its investment decision making process. No information is provided on any ESG training made to analysts, research and risk assessment on the ESG performance of companies, consultation of stakeholders, engagement with companies on ESG issues.