

REAL GRANDEZA

BRAZIL

Organization: Investor

Category: Research in Sustainability

General Information

Real Grandeza manages closed pensions and operates health care plans. The company services to more than 13,000 customers between active participants and retirees. Real Grandeza was founded in 1971 and is based in Sao Paulo, Brazil.

Overall Sustainability Research Performance

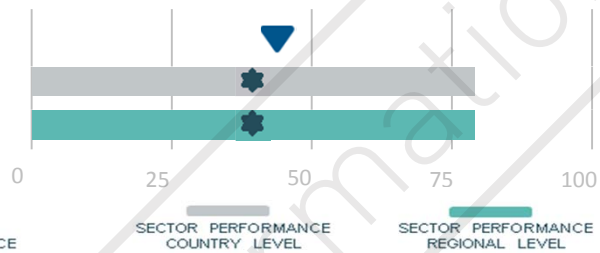
COMPANY GLOBAL SCORE AND PERFORMANCE

44

60-100 / 100 Advanced
50-59 / 100 Robust
30-49 / 100 Limited
0-29 / 100 Weak

SECTOR AVERAGE PERFORMANCE

COMPANY PERFORMANCE



Key Issues

Financial companies involved in investment or asset management activities have the duty to act in the best long-term interests of their beneficiaries. The adoption of a responsible investment strategy, considering ESG aspects in investment decisions can be a critical factor to fulfil this fiduciary duty. At the same time, the integration of ESG aspects in the governance and control systems of the financial companies themselves can result in a better understanding and monitoring of ESG risks inherent to the company investment strategy and investee companies.

Company Performance

Real Grandeza's performance in Research in Sustainability is limited.

Real Grandeza conducts exclusionary and positive screening within its portfolio. In addition, the Company also manages procedures in investment decision which include dedicated training for analysts and risks assessment of companies. Besides this, the company does not report on other ESG investment strategies within its portfolio, such as thematic funds or engagement with companies for instance.